



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25807	-233	-0.90
NIFTY	7908	-77	-0.97

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.54	+0.95
HDFCBANK	60.97	+0.18
ICICIBK	7.47	+0.27
INFY	14.75	-0.34
TATAMOTOR	34.05	-0.70
WIPRO	9.55	+0.21

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1095.04
FIIs Index Future	98.04
FIIs Index Options	955.98
FIIs Stock Future	75.45
FIIs Stock Options	-48.30
DII's Eq (Provisional)	1065.39

CURRENCY

RBI RATE	26-DEC-2016
RUPEE - \$	67.8331
EURO	70.9670
YEN 100	57.9600
GBP	83.3126

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19933	Unch	Unch
NASDAQ	5462	Unch	Unch
NIKKEI	19468	+40	+0.21
HANG SENG	21574	Unch	Unch
SGX NIFTY	7921	+10	+0.13

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	53.09	+0.07
NATURAL GAS	3.714	+0.082
GOLD	1138.0	+4.4
SILVER	15.855	+0.096
COPPER	2.4570	-0.0220

WORLD EVENTS

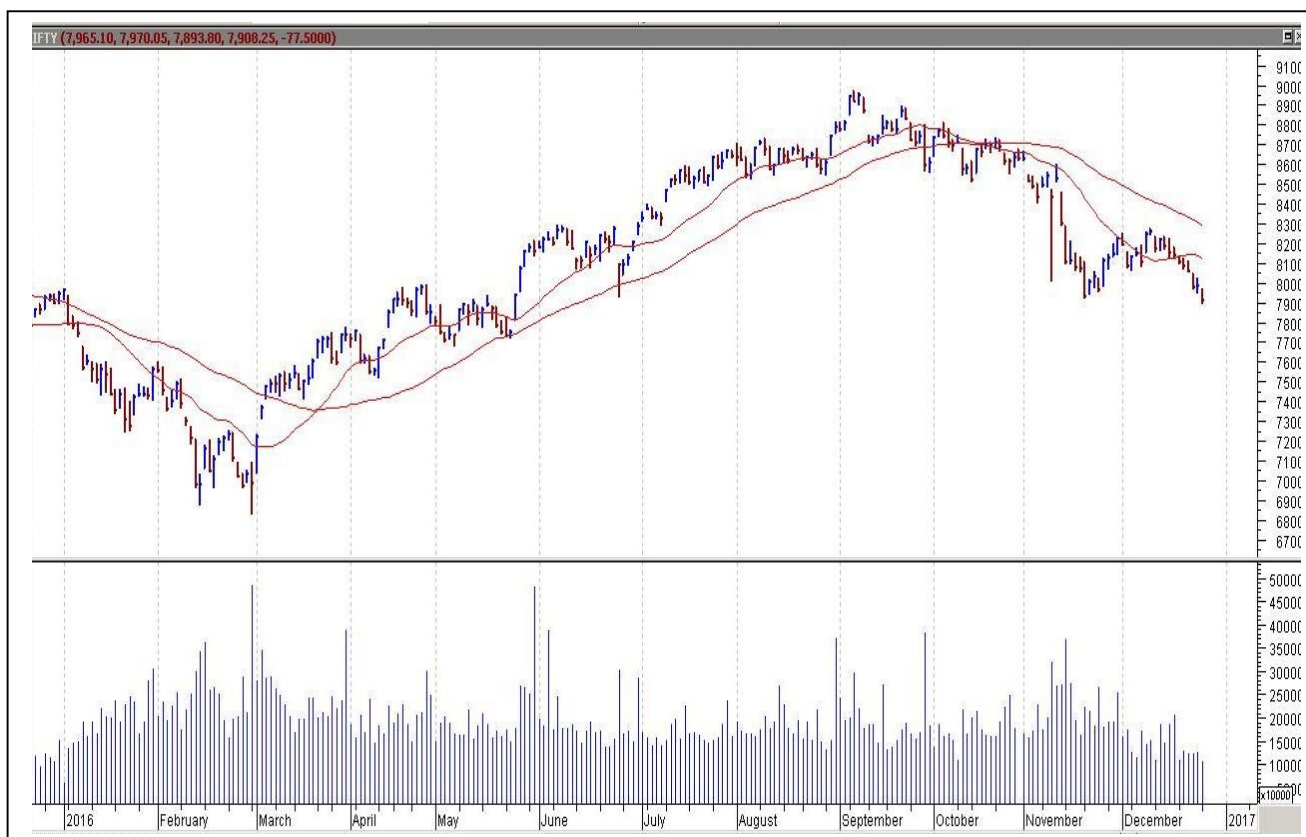
- US: CB Consumer Confidence
- UK:NIL

TOP STORY

- Bharti Airtel inks Rs 816 crore deal with Ericsson to boost delhi network
- Lupin gets US FDA nod for hypertension drug
- PVR introduces UPI for transaction in multiplexes
- SREI Infra 's arm to raise Rs 500 cr via NCD's
- Blue Star appoints KPMG to value west asia and Malaysia units
- Godrej Industries: Godrej natures basket shuts 8 stores in NCR
- Kaya Subsidiary completes acquisition of 75 percent beneficial interest in Minal Medical Care and Minal Specialized Dermatology
- Empee Distilleries Withdraws proposal to sell 1.95 crore shares in Empee Hotels
- Shilpa Medicare allotted 30.25 lakh shares at Rs 570 per share to TA FII Investors, Mauritius
- Apollo Hospitals issues Letter of Comfort for Rs 37.1 cr to ICICI Bank for Alliance Dental Care



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmark witnessed bloodbath on Monday with frontline gauges breaching their crucial 25,900 (Sensex) and 7950 (Nifty) levels, as fears on expectation of increase in long term capital gains tax weighed on market sentiments. The markets made a dismal start in red in early deals due to profit booking by investors. The sentiments were under pressure with Prime Minister Narendra Modi's statement that his government would not hesitate to make tough decisions to help support its growing economy and his suggestion that people earning from financial markets must make a fair contribution to nation building. The comments were interpreted as a pitch for higher taxes on income from capital markets. Sentiments weakened despite Finance Minister Arun Jaitley's clarification that there is no intention of government to impose long-term capital gains tax on securities transactions in the upcoming budget. For today's trade Nifty likely to trade in the range between 7935 – 7955 in the upper side and 7885 – 7865 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7908	7885	7865	7845	7825	7935	7955	7975	7995
USDINR	67.74	67.65	67.55	67.45	67.35	67.85	67.95	68.1	68.15



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ROSSELLIND	GURGAON INFOSPACE LIMITED	B	209,518	90
ROSSELLIND	EASTERN INDIA POWER AND MINING CO.P. LTD.	S	209,518	90
VISHAL	LTS INVESTMENT FUND LTD	B	80,250	300
VISHAL	SUNIL RAGHVIRPRASAD AGARWAL	S	80,250	300

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DLINKINDIA	PRUSIK ASIAN SMALLER COMPANIES FUND PUBLIC LIMITED COMPANY	BUY	203000	107.13
FLFL	FUTURE CORPORATE RESOURCES LIMITED	BUY	30570108	123
FLFL	FUTURE ENTERPRISES LIMITED	SELL	30570108	123
WELENT	DILIPKUMAR VISHINDAS LAKHI	BUY	1725007	61.88

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BHARATFIN, JINDALSTEL, WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1114/\$1071 & Resistance = \$1167/\$1195.
- Crude oil range->\$48 to \$58.
- Global Shares Mixed with Yen Gaining in Thin Trade: Markets Wrap: - Global stocks were mixed on a day when many markets were closed for a holiday. Japanese shares fell as the yen gained against the dollar, while Chinese equities recovered from earlier losses.
- Dollar edges lower in quiet post-Christmas trade: - The U.S. dollar edged slightly lower against the other major currencies on Monday, with activity likely to stay subdued as many global markets remained closed for the Christmas holiday. U.S. and European stock markets are closed on Monday to make up for Christmas Day falling on a Sunday, resulting in muted trading volumes. The greenback remained well-supported thanks to bets of higher U.S. growth and a faster pace of interest rate increases under incoming president Donald Trump.
- Chinese firms face competition to maintain role in developing Iranian oilfields: - Iran plans to ask international oil companies to bid for the second phase of development of its Yadavaran and North Azadegan oilfields, a senior official said on Saturday.
- Gold Posts Longest Run of Weekly Losses in More Than a Decade: - Gold futures capped the longest run of weekly losses in 12 years as investors flee bullion-backed funds on bets stronger economic growth will bolster the Federal Reserve's case to raise U.S. interest rates.
- Investors Betting on Oil Price Drop Flee as Production Cuts Near: - Oil investors seem to have less reason to doubt that OPEC and other producers will make the cuts needed to balance the market.

TRENDS & OUTLOOK – DATE: 27-Dec-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26510	26755	26971	27270	27590
SILVER (Mar)	36000	37200	38500	39740	40800

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	357	362	369	376	383
ZINC (Dec)	160.45	163.60	168.75	174.25	178.45
LEAD (Dec)	128.50	131.45	136.25	141.55	144.70
NICKEL (Dec)	660	675	691	705	729

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3350	3490	3610	3745	3864
NATURAL GAS (Dec)	236	241	249	257	263

DATA TALKS : TODAY'S ECONOMIC DATA :

S&P/CS Composite-20 HPI y/y, CB Consumer Confidence, Richmond Manufacturing Index.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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